

**For more information
about giving:**

Ms. Roberta Druif
Director of Finance & Operations
941-371-4974, ext. 5
administrator@uusarasota.org

Church mailing address:

UU Church of Sarasota
3975 Fruitville Road
Sarasota FL 34232

**Make personal checks
payable to:**

UUCS

*Individual tax and financial circumstances vary.
This brochure does not provide personal tax advice.
Please contact your professional advisor to
determine your best giving options
and tax benefits.*

*Thank you for sharing
your treasure with
your church family.*



700-02/19

Seven Ways to Give



A Welcoming Congregation

4 POPULAR WAYS TO GIVE

Personal Check

Place your check in the Sunday collection or send it to the church office. Mark “Pledge” on the check that includes your name.



Monthly Credit Card Gift

You can set up an automatic monthly payment to the church using your credit or debit card. Contact Roberta to set it up in minutes.

Automatic Transfers Through Your Bank

Your bank’s **Bill Pay** feature will send a paper check each month to the church on the date and in the amount that you designate. The payment will appear on your monthly statement.

You can also set up an automatic Electronic Funds Transfer from your bank account directly to the church’s bank account.



Call Roberta to set up automatic transfer or for more information.

3 TAX EFFECTIVE WAYS TO GIVE

Qualified Charitable Distribution from IRA

If you are over 70-1/2, you can instruct your IRA custodian to transfer money from your IRA directly to the church.

This transfer helps to satisfy your MRD (minimum required distribution.)

Best of all, the charitable portion of your MRD is **not** taxable and will not be included on your 1040 – a benefit for taxpayers who no longer itemize. Ask your tax advisor for details.



Gift from Charitable Donor-Advised Fund (DAF)

Do you think of your church as part of your philanthropic giving? Just ask your Charitable Fund manager to make a distribution from your fund directly to the church and to reference “Pledge” on the check.



Give Appreciated Securities

If you have held appreciated stock, mutual fund shares or other marketable security for more than one year, your broker can transfer the security directly to the church’s brokerage account. The church will sell the security, and your pledge will be credited with the net amount.

Neither you nor the church pay tax on the capital gain. If you itemize, the value of the security on the date of transfer also qualifies as a charitable deduction (with some limits).

Ask your tax advisor for more information. When you are ready to make a gift of securities, contact Roberta. Your broker will need the church’s brokerage account information which she will provide to you.



gifts of
STOCK